



Grand Street Capital Management Risk Assessment Questionnaire

1. I am more concerned about protecting my assets than about growth (True/False/Neither).
2. I prefer the ease of mutual funds to the uncertainty of trying to pick winning stocks (Yes/No/Neither).
3. Professional advisors and mutual funds may achieve higher growth than I can (Yes/No/Neither).
4. I am comfortable with investments that promise slow, long-term appreciation and growth (Yes/No/Neither).
5. I don't brood over bad investment decisions I have made (True/False/Neither).
6. I feel comfortable with aggressive growth investments (Yes/No/Neither).
7. I do not like surprises (True/False/Neither).
8. I am optimistic about my financial future (Yes/No/Neither).
9. My immediate concern is for income rather than growth opportunities (True/False/Neither).
10. I am a risk taker (Yes/No/Neither).
11. I make investment decisions comfortably and quickly (True/False/Neither).
12. I like predictability and routine in my daily life (True/False/Neither).
13. I usually pick the tried and true, the slow, safe but sure investments (True/False/Neither).
14. I need to focus my investment efforts on reserve funds and insurance rather than growth (True/False/Neither).
15. I prefer predictable, steady returns on my investments, even if the return is low (True/False/Neither).